Making e-resources accessible with the WorldShare Knowledge Base: UNISA Library’s participation in the experimental phase

Louette Visser
visseal@unisa.ac.za

Information Resources
Content Management Directorate

Cataloguing Division
Focus of this presentation

• Participation in the pilot project
• Pilot overview
• Overview of the Knowledge Base and MARC record functionality
• Uploading a collection to the Knowledge Base
• Building of a record according to our requirements
Participation in the pilot project

- Objective is for OCLC to receive input from libraries in the UK and South Africa to ensure relevancy of the service to other libraries in the regions.
- UK pilot ran through June; the length of SA pilot will be determined by the participants.
Participation in the pilot project

• Pilot libraries are asked to provide input via email or scheduled Web-based meetings
• Pilot libraries are not required to configure all collections (set-up can be limited to collections identified for the pilot)
Pilot overview

- WorldShare Metadata collection management automatically delivers WorldCat MARC records for electronic materials
- Metadata and access URLs for these collections are continually updated
- Users get better access, staff gains time
- Workflows get streamlined
Pilot overview

Library sets up once

- Request WorldCat knowledge base
- Activate WorldCat holdings option
- Define MARC record options
Pilot overview

Library maintains as needed

Contribute WorldCat knowledge base holdings
Pilot overview

Automated, ongoing process

- Maintain WorldCat holdings
- Deliver WorldCat MARC records
- Provide reports
Overview of the Knowledge Base and MARC record functionality

• Over 140 providers, 3,100 collections
• Over 50 publishers and aggregators representing 11million e-books including:

  EBSCO  Springer  Wiley
  Informa Taylor & Francis  Ingram MyiLibrary
Uploading a collection to the Knowledge Base

- Upload your collection with a K-BART spreadsheet
- Must have the following data:

<table>
<thead>
<tr>
<th>Print &amp; E-Identifier Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Collection Name</td>
</tr>
<tr>
<td>Title URL</td>
</tr>
<tr>
<td>Coverage Data</td>
</tr>
<tr>
<td>Collection ID</td>
</tr>
<tr>
<td>Title</td>
</tr>
</tbody>
</table>
Building of the record

- Data from the WorldCat master record
- Library-specific settings from the WorldCat knowledge base
- Library-specific URLs from the WorldCat knowledge base
Building of the record: example of Unisa’s settings
Building of the record: example of Unisa’s settings
It's a library, honey—kind of an early version of the World Wide Web.
More information from:

- **www.oclc.org/worldshare-metadata**
Thank you!